

Florida Audit Forum Agenda
Friday, February 10, 2012
Tampa, Florida

- 7:45 - 8:15 Board of Directors Meeting (Open to all interested parties)
- 7:45 - 8:15 Registration for General Meeting
- 8:15 - 8:25 Opening Remarks – Roger Strout, FAF Chair, and Secretary and Treasurer Reports
- 8:25 - 10:05 **"Hidden or Unrecognized Financial Risk in a Variety of Areas Facing Local Governments"**
Ajay Gajjar, CPA, CMA, CIA, CTP, CFM, CGFO, Assistant Finance Director, County Finance Department, Hillsborough County Clerk of the Circuit Court
Topics include the Florida Retirement System, State of Florida Qualified Public Depository program, deferred compensation plans, investment portfolios, derivative contracts, the FDIC, solvency of banks, financial service providers, and counterparties. Ajay is a former technology company and county government auditor.
- 10:05 - 10:20 Break
- 10:20 - 11:10 **"Role of the Property Appraiser, Values, and Trends"**
Rob Turner, CFA, Property Appraiser, Hillsborough County
Mr. Turner will provide Q&A and discuss risks auditors should consider. Prior to his election to the County's Property Appraiser post, Rob was a Senior Vice President with Bank of America.
- 11:10 - 12:00 **"Auditing Grants - What Internal Auditors Wish They Knew"**
Christine Dever, CPA, CFF, CFE, Senior Auditor, City of Tampa
Christine has over 27 years experience in both private and public accounting as well as human resources and information technology. Christine has served as a Chief Financial Officer and Controller both in nonprofit and private industry.
- 12:00 - 1:00 Lunch
- 1:00 - 2:00 **"Insurance...the Last Defense"**
Al Cochran, Risk Manager for the Hillsborough County Aviation Authority
Auditing your insurance program, what are the assumptions we make, what are the risks to your entity, what should auditors look for?
- 2:00 - 2:10 Break
- 2:10 – 3:00 **"Electronic Workpapers"**
Ed Tobias, CISA, CRISC, CIA, CFE, IT Audit Manager, Hillsborough County Clerk of the Circuit Court
Electronic workpapers are an essential tool to help audit departments become more efficient, standardized, and in better compliance for Quality Assessment Reviews. Implementing electronic workpapers have challenges that need to be overcome before the benefits can be realized. The presentation will include some audit executives sharing with the group the benefits and challenges with their electronic workpaper solutions.
- 3:00 – 3:10 Closing remarks and adjournment